

**Presidents Forum**  
**November 3, 2008 – 9:00 – 17:00**  
**Proposed Agenda**

<b>Time</b>	<b>Item</b>	<b>Presenter</b>
9:00-9:15	Welcome & Introduction	Dave Hartman
9:15-9:45	1. PF Vision / Mission – Conclusion from last PF 1a. Discuss and agree on circulated PF Rules & Mission	Bill Bluhm
9:45-10:45	2. Strategy & Finance Survey 2.a Strategy Survey – Results, Observations, Discussion 2.b Finance Survey – Results, Observations, Discussion	Greg Martin Thomas Béhar
10:45-10:55	3. Future of the Profession - Introduction & Logistics	John Kollar
<b>10:55-11:25</b>	<b>Coffee / Tea Break</b>	
11:25-12:30	3. Future of the Profession – Breakout Discussions 3.a Actuarial Market Outlook - Risks & Opportunities 3.b Role of Actuaries - Can we agree on common view? (Breakout: 40 mins, Feedback & Discussion: 25 mins)	John Kollar & Ad Kok
<b>12:30-13:30</b>	<b>Lunch</b>	
13:30-13:35	4. IAA Role in Future of the Profession - Introduction	Ad Kok
13:35-14:45	4. IAA Role in Future of the Profession - Breakout Disc. 4.a Ramifications of Item #3 for IAA Strategy 4.b Globalization of the Actuarial Brand 4.c Global Actuarial License - MRA, WTO, etc. 4.d Standards & Professionalism (Breakout: 40 mins, Feedback & Discussion: 30 mins)	Ad Kok & John Kollar
<b>14:45-15:15</b>	<b>Coffee / Tea Break</b>	
15:15-16:15	5. Global ERM Initiative – Next Steps 5.a Treaty 5.b Syllabus	Fred Rowley Harry Panjer
16:15-16:40	6. IAEP Feasibility Study Discussion 6.a Develop responses to key questions	
16:40-16:55	Next Meeting Topics	Dave Hartman
16:55-17:00	Closing Remarks & Summing Up	Dave Hartman