

Presidents' Forum
November 16, 2006 – 10:00 am to 5:00 pm
Edinburgh 1 Room / Sheraton Grand Hotel
Edinburgh, Scotland

Agenda

10:00 – 10:15 Welcome and Introductions

[Approval of Previous Minutes](#) – Paris, May 28, 2006

Plenary

10:15 – 10:30 1. [European Actuarial Academy \(EAA\) Program](#)
Presenter: *Roland van den Brink*

10:30 – 10:45 2. [Update on the International Actuarial Education Programme \(IAEP\)](#)
Presenter: *Alf Guldberg*

10:45 – 11:15 3. Actual and potential strategic directional changes of member associations
a) [CRUSAP Report](#) – United States – Presenter: *Steve Lehmann*
b) [Vision 2020 Report](#) - Australia – Presenter: *Martin Stevenson*

11:15 – 12:15 4. Presentation and discussion of the [report of the Task Force on IAA Governance](#)
Presenters: *Daniel Lapointe (chair), Ibrahim Muhanna, Garth Griffin*

12:15 – 13:15 Lunch and break-out discussion on Item 4, IAA Governance

13:15 – 14:15 5. Continue discussion, in a plenary session, of the report of the Task Force on IAA Governance

14:15 – 15:00 6. Three concurrent break-out sessions at the choice of participants.

a) Branding and marketing

Objective: Come up with ways and means to adapt a branding and marketing program for all IAA member associations.

b) Value added

Objective: Come up with suggestions as to an action plan to address the themes that emerged from the survey presented in Paris, that is:

- The importance of the IAA as a forum to discuss common problems and exchange experiences.
- Smaller associations required assistance from the IAA in many areas, such as training future actuaries, drawing up codes of conduct and disciplinary schemes.
- The need for improved communication from the IAA down to individual actuaries.
- Support for actuarial branding.
- A desire for more regional groups.

c) Banking and financial management

Objective: Come up with an action plan for actuarial associations to move forward the options identified in Paris on this topic

15:00 – 15:15 Coffee break

15:15 – 16:00 Three concurrent break-out sessions at the choice of participants.

- a) Update on pension fund deficits globally and whether there are risks for the profession. What should associations do? What should the IAA do?
- b) Financial economics and the actuarial profession. What can/should actuarial associations do? What can/should the IAA do?
- c) Standards of practice. What are the problems faced by associations that desire to create standards of practice? How can other associations help? How can the IAA help?

16:00 – 16:45 8. Reports from Break-out Sessions

16:45 – 17:00 9. Closing remarks

Attachments:

Paris Reports

[Risk Management](#), [Value Added](#), [Banking and Financial Management](#), [Branding and Marketing](#), [Operations and Governance](#), [Education](#)

Association Organizational Reports

[UK Actuarial Profession](#), [Casualty Actuarial Society](#), [Deutsche Aktuarvereinigung e. V. \(DAV\)](#), [Society of Actuaries in Ireland](#)