



INTERNATIONAL ACTUARIAL ASSOCIATION

Education Committee

May 16, 2019 – 8:30-12:30

The Mayflower Hotel – Washington D.C

Room: Chinese

Agenda

**Chairperson:** Bozenna Hinton

**Vice-chairpersons:** Jerry Brown, Henning Wergen and Lan Wu

**Secretary:** Karla Zúñiga-Cortés

[Link to all attachments](#)

**BUSINESS**

| Item | Topic   | Time  | Action required |
|------|---|---|-----------------|
| 1.   | <b>Introduction: Note <a href="#">current membership</a> of the committee and welcome any new members:</b> <ul style="list-style-type: none"> <li>Jaime Huertas, <i>Asociación Colombiana de Actuarios</i></li> </ul>   | 8:30 - 8:35<br>Bozenna  | Noting          |
| 2.   | <b>Approval of Mexico City meeting <a href="#">minutes</a></b>  | 8:35 – 8:40<br>Bozenna  | Approval        |
| 3.   | <b>Action items from Mexico City minutes:</b> <ul style="list-style-type: none"> <li><b>Henning Wergen</b> to keep the Education Committee abreast on the approval of the new AAE syllabus (refer to item 5)</li> <li><b>Secretariat</b> to send the letter [inquiring about FMAs' plans to migrate to the new syllabus] to full member associations. (<a href="#">Report</a>)</li> <li><b>Secretariat</b> to compile the existing [CPD] presentations and post then on the IAA website. (<a href="#">Done</a>)</li> <li><b>Pat Teufel</b> and <b>Yvonne Lynch</b> to agree on the feasibility of encouraging Associations to share an item of CPD around a specific topic.</li> <li><b>Ian Duncan</b> to coordinate a task force for the discussion of [Actuaries of the Future] between meetings. <b>Committee members</b> to indicate their interest to participate on this task force to Ian. (Update- Ian will no longer be attending IAA meetings. This topic will need a sponsor to progress. If no one volunteers we will put this on hold.)</li> <li><b>Malcolm Campbell, Jerry Brown</b> and <b>Andrew Gladwin</b> to prepare <a href="#">discussion points</a> on what is it expected from Committee members to achieve when undertaking education questionnaires reviews. (<a href="#">Done</a>)</li> </ul> | 8:40 – 9:10<br><br>n/a<br><br>Karla<br><br>Pat/Yvonne<br><br>All<br><br>Jerry | Discussion      |
| 4.   | <b>Education reviews:</b> <ul style="list-style-type: none"> <li><i>Actuarial Society of Turkey</i> – Pat Teufel (<a href="#">Report</a>)</li> <li><i>Deutsche Aktuarvereinigung e.V. (DAV)</i> – Mark Stocker and Christian Buchta (<a href="#">Report</a>)</li> </ul> <b>Documents to review.</b> <ul style="list-style-type: none"> <li><a href="#">Actuaries Institute Australia</a></li> </ul>   | 9:10 – 9:20   | Approval        |

|                            |   |                         |            |
|----------------------------|---|-------------------------|------------|
| 5.                         | <b>Education interest groups: <a href="#">Sharing CPD experience</a></b> - Yvonne Lynch <ul style="list-style-type: none"> <li>• China – Lan Wu (20 min)</li> <li>• CAS (US) – Vince Edwards (20 min)</li> <li>• South Africa (update) – Roseanne/Conrad (5 min)</li> </ul>   | 9:20 – 10:00            | Discussion |
| <b>Break 10:00 – 10:30</b> |   |                         |            |
| 6.                         | <b>Education interest groups: <a href="#">Sharing experience on implementation of the new syllabus</a></b> <ul style="list-style-type: none"> <li>• Turkey's experience in implementing the new syllabus (Sevtap, by webinar)</li> <li>• DAV's experience in implementing the new syllabus (Henning)</li> <li>• Actuarial Association of Europe's (AAE's) experience (Henning)</li> </ul> | 10:30 – 11:15           | Discussion |
| 7.                         | <b><a href="#">Teaching methods</a></b> – Roseanne Harris   | 11:15 – 11:55           | Discussion |
| 8.                         | <b>Actuarial Educators Network</b> – Report   | 11:55– 12:00<br>Ermanno | Noting     |
| 9.                         | <b>IAA Restructure</b>  | 12:00 – 12:25           | Discussion |
| 10.                        | <b>Any other business</b>   | 12:25 – 12:30<br>All    |            |

#### INFORMATION

11. [Work Plan 2019](#)

12. Adjournment and next meeting: Tokyo, Japan, November 18-22, 2019