Actuarial Forum in China
25-26 April 2002

Objective
To exchange views on recent developments in actuarial education and the global examination system

Title of Forum
Global Developments in Actuarial Education and the Actuarial Profession

Date
25-26 April 2002: Actuarial Forum in China
27-28 April 2002: Optional tour of Wu Yi Mountain

Location
Marco Polo Hotel, Xiamen
8 Jianye Road, Hubin Bei, Xiamen 361012, Fujian, PRC
Tel: (86) 592 509 1888 Fax: (86) 592 509 2888

Target Audience (by invitation)
1. Presidents of international professional bodies
2. Chinese Government officials and regulators
3. Academics
4. Professional leaders and practitioners

Sponsor
International Actuarial Association

Organizers
Society of Actuaries of China (SAC)
Actuarial Society of Hong Kong (ASHK)

Size of Forum
60 participants (approximately)

Registration Fees
Actuarial Forum: US$200 (overseas delegates)
Optional tour: estimated Rmb 2500 (US$300), include airfare and accommodation

Language
English and Chinese (simultaneous translation)
## Proposed Programme

**Wednesday, 24 April 2002:**

From 2.00 pm  
Registration

**Thursday, 25 April 2002:**

8.30 am  
Registration

9.00 am  
Welcome speech  
*ASHK and IAA China Committee, Chairman Stuart Leckie*

9.10 am  
Keynote speech on overview of China's insurance industry  
*CIRC, Vice Chairman Wu Xiaoping*

9.40 am  
Overview of global developments in actuarial education  
- a summary of various qualification requirements  
- a view on globalised actuarial education system  
*IAA President or representative*

10.10 am  
[Group Photo]

10.30 am  
Coffee/tea break

10.45 am  
Presentation on the development of the Chinese actuarial profession  
*Society of Actuaries of China, Chairperson Bao Hongjian*

11.15 am  
Presentation from CAS  
*Casualty Actuarial Society, President Bob Conger*

**11.45 am**  
**Buffet Lunch**

(Suggested topics, to be confirmed with international professional bodies)

1.30 pm  
View from CIA as a major professional body sharing majority of its examination system with Society of Actuaries (SOA)  
*Canadian Institute of Actuaries, President Jean-Louis Masse*

2.20 pm  
View from SOA in terms of its role and the American Academy of Actuaries (AAA) - a delineation of academic vs professional development  
*Society of Actuaries President or representative*

3.10 pm  
Coffee/tea break
3.30 pm  View from the UK on actuarial education and recognition of qualifications  
*Institute of Actuaries, President-elect Jeremy Goford*  
*International Committee Chairman, Chris Daykin*

4.20 pm  View from Australia on recognition of university programmes in place of professional examinations  
*Institute of Actuaries of Australia, President Helen Martin*

5.10 pm  End

**6.00 pm**  Welcome Dinner  
at Nanputuo Temple

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**Friday, 26 April 2002:**

(Suggested topics, to be confirmed with respective professional bodies)

Asian experience and challenges – Issues faced by the profession

9.00 am  Actuarial Society of Hong Kong  
President Michael Ross

9.40 am  Institute of Actuaries of Japan  
President or representative

10.20 am  Coffee/tea break

10.40 am  Singapore Actuarial Society  
President Tan Beng Lee

11.20 am  China Taiwan Actuarial Institute  
President Lo Won-How

**12 noon**  Lunch

1.30 pm  Breakout sessions - attendees will be assigned to groups: The way forward regarding China’s need for actuaries in coming decades  
(with objective of forming a working group to take steps to develop a global platform for actuarial education)  
*Facilitator: KC Chan*

Group 1: Examination syllabus  
Facilitators: Dominic Lee and Jeremy Goford
Group 2: Involvement of universities  
*Facilitators: Chan Wai Sum and Rob Brown*

Group 3: Professional development  
*Facilitators: Catherine Prime and Yuan Chang*

Group 4: Recognition of qualifications  
*Facilitators: Danny Chung and Yves Guerard*

3.15 pm  Coffee/tea break

3.30 pm  Group session  
- reporting on breakout sessions by each group  
- wrap up by KC Chan

4.30 pm  End

5.30 pm  Leave for airport for flight to Hong Kong

7.40 pm  Flight to Wu Yi Mountain (for those joining the tour)

### Saturday, 27 April 2002:

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>8 am</td>
<td>Wu Yi Mountain Tour – Optional</td>
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<tr>
<td>3.00 pm</td>
<td>End of Day I tour</td>
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| 3.30 pm | Discussion on Chinese actuarial education and profession (conducted in Chinese)  
*Facilitator: SAC, Chairperson Bao Hongjian* |
| 6.00 pm | End                                         |

### Sunday, 28 April 2002:

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<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>8.00 am</td>
<td>Day 2 Tour</td>
</tr>
<tr>
<td>11.30 am</td>
<td>End of tour</td>
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<tr>
<td>2.00 pm</td>
<td>Return journey</td>
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