Chief Staff Officers’ Meeting
Tuesday, 4 November 2008 – 9.15 – 12.15
Amathus Beach Hotel – Limassol Cyprus

AGENDA

1. **Call to Order and Introductions** - Greg Heidrich – Society of Actuaries

2. **Update on developments within the IAA** - Introduced by Nicole Séguin – IAA

3. **(a) How the Board for Actuarial Standards Operates Alongside the Regulation of Actuaries in the UK by the Faculty and Institute** – Introduced by Caroline Instance – UK Actuarial Institute
   
   **(b) Update on the Actuarial Governance Board of South Africa** – Introduced by Wim Els – The Actuarial Society of South Africa

   **(c) Regulation of Individuals Who Are Member of More Than One Body and How We Treat Members Who Have Gone to Live/Work in a Country Where Another Association is Based – What Standards Should They Follow, etc.** – Introduced by Caroline Instance – UK Actuarial Institute

   
   ➢ How does one deal with privileged and/or confidential information if one does not have the powers to subpoena?
   
   ➢ Where does one draw the line where defendants delay progress?
   
   ➢ How much publicity does one give to investigations, and in what form, prior to the conclusion of an investigation?
   
   ➢ How much of the process is driven by lawyers and how much by actuaries – i.e., do you use only actuaries to investigate a complaint or do/should you use lawyers, forensic auditors, etc. as well?

5. **Global ERM Designation – Discussion of Potential Implementation Issues** – Introduced by John Maroney – Institute of Actuaries of Australia


7. **The Range of Services offered to Members** - Introduced by Anno Bousema - Actuarieel Institute

8. **What Can IAA Do That Has Real Value For the Broader Membership of Our Home Associations?** Introduced by Caroline Instance - UK Actuarial Institute – Roundtable Discussion

9. **ICA 2010** – Introduced by Wim Els - The Actuarial Society of South Africa

10. **Any Other Business**