



**INTERNATIONAL ACTUARIAL ASSOCIATION**

**Education Committee**  
**October 05, 2017 – 08:00-10:00**  
**Westin River North — Chicago**  
**Room: Grand Ballroom A**  
**Agenda**

**Chairperson:** Bozenna Hinton

**Vice-chairperson(s):** Mark Stocker and Pat Teufel

**Secretary:** Karla Zúñiga-Cortés

[Link to all attachments](#)

**BUSINESS**

Item	Topic	Time	Action required
1	<b>Introductions: To note <a href="#">current membership</a> of the committee.</b> <ul style="list-style-type: none"> <li>➢ John Lowell, Conference of Consulting Actuaries</li> <li>➢ Sevtap Kestel, Actuarial Society of Turkey</li> <li>➢ Frank Oodom, Actuarial Society of Ghana</li> </ul>	8:00 - 8:05 Bozenna	
2	<b>Approval of Budapest meeting <a href="#">minutes</a> and review of action items</b>	8:05 - 8:07 Bozenna	Approval
3	Changes to Terms of Reference – <a href="#">Markup</a> and <a href="#">Clean</a> versions (Terms of Reference are set by the Executive Committee)	8:07 - 8:15 Bozenna	Noting
4	<b>A) Education Questionnaires Reviews</b> <ol style="list-style-type: none"> <li>1. <a href="#">Canadian Institute of Actuaries</a></li> </ol>	8:15 – 8:20 All	Discussion Approval
5	<b>Education interest groups: sharing experiences</b> <ol style="list-style-type: none"> <li>a) Relationship with Universities Survey Results – Mike Callan</li> <li>b) CPD – Yvonne Lynch <ul style="list-style-type: none"> <li>- Canada</li> <li>- Morocco</li> <li>- US - AAA</li> <li>- Other?</li> </ul> </li> <li>c) Professional/Normative skills – Andrew Gladwin and Henning Wergen <ul style="list-style-type: none"> <li>- Canada</li> <li>- Ireland</li> <li>- <a href="#">Japan</a> – Japanese Society of Certified Pension Actuaries</li> <li>- <a href="#">South Africa</a></li> </ul> </li> <li>d) Education Techniques and Media – John Lowell</li> <li>e) <a href="#">Banking Working Group</a> and <a href="#">Survey Results</a> – Andrew Gladwin</li> </ol>	8:20 – 8:30  8:30 – 9:15  9:15 – 9:40  9:45 – 9:55	Discussion Update
6	<b>Other business</b>	9:55 – 10:00	

**INFORMATION**

7. [Work Plan 2018](#)
8. [AEN Report](#)
9. [ICA 2018 – Education Program Update](#)
10. [Education Questionnaire](#)
11. Adjournment and next meeting  
Berlin, Germany. – May 30 – June 2, 2018